

Customer Referral Form

Bluestone.

Please complete the below questions and send to bluestoneassist@bluestone.com.au.

REFERRING BROKER _____ BLUESTONE BROKER ID _____

Please Note: Bluestone is **unable** to assist with the following Scenarios:

Construction loans, vacant land, units in complexes above 10 stories, properties greater than 5 acres, commercial securities or loans to borrowers who are not residents of Australia or New Zealand.

Loan sought	Refinance <input type="checkbox"/>	Purchase <input type="checkbox"/>	Pre-Approval <input type="checkbox"/>
Outstanding loan amount	\$	Value of the property	\$
Debt consolidation sought	\$	For purchases: How much deposit does your borrower have	\$
Suburb of property		Postcode of property	
Are either borrowers self employed	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If yes length of time of self employment
Are you aware of any defaults, judgements, recent mortgage arrears or has your borrower previously been declared bankrupt	Yes <input type="checkbox"/>	No <input type="checkbox"/>	

If yes please provide details

Borrower name	
Email	
Phone	

I declare that:

- I am not banned from engaging in credit or finance related activities;
- I have disclosed to the borrower any commissions or associated benefits applicable to this referral;
- I have received the borrower's consent to pass on their personal information to Bluestone;
- I have not received a payment from the borrower in relation to this referral; and
- I have submitted this referral within 5 business days after informing the customer that a Bluestone representative will be in contact with them.

Broker Name _____ Broker Signature _____

Date _____

SAVE FORM NOW

Bluestone Servicing Pty Ltd ACN 122 698 328 (Australian Credit Licence No. 390183) on behalf of the Credit Provider, Permanent Custodians Limited ACN 001 426 384. Bluestone Mortgages is a trading name of Bluestone Group. Terms and conditions, fees and charges, and Bluestone lending criteria apply.
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