

Loan Application Checklist

Bluestone.

NOTE: DOWNLOAD AND SAVE FORM TO YOUR DESKTOP BEFORE FILLING OUT

This form is to be used as part of your Bluestone mortgage application. After lodgement online and response from Bluestone please provide the mandatory documents outlined below and email to: lending@bluestone.com.au

Introducer Details (please fill in all fields)

Name:	Company name:
Telephone:	Aggregator:
Mobile:	Email:

Application Documents

Forms

- Bluestone servicing calculator
- Supplementary application form and apply online application record
- Application story
- Signed Bluestone privacy consent form
- Signed Bluestone declarations form
- Bluestone ID requirements – verification form and supporting ID documents (incl. Medicare card)

Statements

All applications

- Proof of mortgage conduct – 6 months mortgage statements OR 6 months rental statements for primary place of residence
- Evidence of living expenses – 3 months personal bank statements (for Specialist & Specialist+ only)

Refinances

- Mortgages being refinanced – 6 months statements for all accounts
- Unsecured debts being refinanced – 1 month most recent statement

Security

- Contract of sale (if purchase)
- Rate notice (if refinance)

Income Documents

Employment income

PAYG

2 most recent payslips and bank statements with salary credits

Self-Employed Full Doc

Prime Product – 2 years tax return and NOA

Non-Prime Products – 1 year tax return and NOA

Self-Employed Alt Doc

Prime Product – any two of: 6 months business bank statements, 6 months BAS AND/OR accountant's letter

Non-Prime Products – any one of: 6 months business bank statement, 6 months BAS OR accountant's letter

Rental income

Existing property – 3 months most recent rental credits via bank statements

New property – rental appraisal from real estate agent on letterhead

Other income

Most recent statement on appropriate organisation letterhead (if applicable)

By signing below, you agree that all the information that you have provided is true and correct:

Introducer declaration

I, _____ hereby declare that I have satisfied all of the mandatory documentation requirements and I understand that this loan application will not be approved until all Bluestone requirements, including credit decision, have been satisfied.

Introducer signature: _____

Date: _____

SAVE FORM NOW